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Electronically Filed - March 1, 2007

Attorneys for Lenders Protection Group

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

—ooOoo—

In re:
USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

In re:
USA CAPITAL REALTY ADVISORS,
LLC,

Debtor.

JOINTLY ADMINISTERED
Chapter 11
Hearing Date: March 1, 2007
Hearing Time: 9:30 a.m.

In re:
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

Debtor.

**DECLARATION OF JOHN A. M.
HANDAL IN SUPPORT OF MOTION
FOR LIMITED STAY PENDING
APPEAL**

In re:
USA FIRST TRUST DEED FUND, LLC,

Debtor.

In re: USA SECURITIES, LLC,
Debtor.

Affects: All Debtors

I, John A.M. Handal__, being first duly sworn, do depose and say under the penalty of perjury:

1. I am a creditor in the USA Commercial Mortgage Company ("USACM") bankruptcy case (BK-S-06-10725-LBR) with claims classified as A-4 (General Unsecured Claims) and A-5 (Direct Lender Compromise Claims) classified in Debtors' Third Amended Joint Chapter 11 Plan of Reorganization filed herein on November 15, 2006.

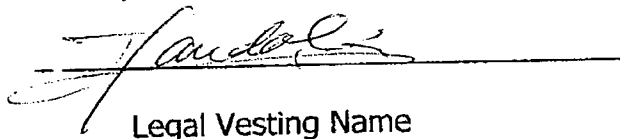
2. I have knowledge of and am competent to testify to the matters stated herein.

3. Attached hereto as Exhibit A are true and correct copies of the loan and or check statements which I received from the Debtor.

4. As detailed in Exhibit A, the Debtors have taken and are holding my property, namely portions of post-petition payments made by third-party borrowers to me as a lender, which payments are processed by Debtor USACM, as a loan servicer.

I hereby swear under penalty of perjury that the assertions of this Declaration are true.

DATED: February 28, 2007


Legal Vesting Name

By: __John A.M.Handal__

Name

3575 Siskiyou CT., Hayward, CA

94542__

Phone: _510-581-3754

3754__

USA Commercial Mortgage Company
as Loan Servicing Agent for Loans Listed Below

Loan Summary for Client ID 5811

Individual Investments

John A. M. Handai, a single man
3575 SISKIYOU CT

HAYWARD, CA 94542-2519

Loan Name	Dates	Original Investment	Current Investment	Principal Due to (from) Investor - USA CMC	Interest Due to (from) Investor USA CMC	Total Due to (Owed from) Investor
5252 Orange, LLC	12/23/05 - 6/30/06	\$25,000.00	\$0.00	\$25,000.00	\$1,193.77	\$26,193.77
Comman Toltec 160, LLC	6/28/05 - 6/30/06	\$75,000.00	\$75,000.00	\$0.00	\$2,575.64	\$2,575.64
Foxhill 216, LLC	1/28/06 - 6/30/06	\$100,000.00	\$100,000.00	\$0.00	\$1,311.49	\$1,311.49
Gateway Stone	11/21/05 - 6/30/06	\$50,000.00	\$50,000.00	\$0.00	\$484.56	\$484.56
HFA- Windham	11/16/04 - 6/30/06	\$250,000.00	\$250,000.00	\$0.00	-\$39,166.63	-\$39,166.63
Huntsville	12/6/04 - 6/30/06	\$50,000.00	\$50,000.00	\$0.00	-\$868.65	-\$868.65
J. Jireh's Corporation	9/2/05 - 6/30/06	\$100,000.00	\$100,000.00	\$0.00	\$4,083.02	\$4,083.02
Placer Vineyards	12/15/04 - 6/30/06	\$50,000.00	\$50,000.00	\$0.00	-\$2,107.41	-\$2,107.41
Universal Hawaii	1/28/05 - 6/30/06	\$50,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Totals:		\$750,000.00	\$675,000.00	\$25,000.00	-\$32,494.21	-\$7,494.21
Less:						
						-137.50
						Net check amount: -\$7,631.71

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party.
This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

Prepared by MFIM, LLC

THIS STATEMENT REFLECTS THE STATUS THROUGH JUNE 30, 2006

A

USA Commercial Mortgage Company
as Loan Servicing Agent for Loans Listed Below

Check Statement for October 1, 2006 through October 31, 2006

Account ID: 5811

John A. M. Handal, a single man

3575 SISKIYOU CT
HAYWARD, CA 94542-2519

Loan Name	Principal Received in Current Period	Prior Period Principal Due to (from) Investor	Net Interest Received in Current Period	Prior Period Interest Due to (from) Investor	Total Due to (from) Investor
Gateway Stone	\$0.00	\$0.00	\$0.00	\$498.16	\$498.16
Huntsville	\$0.00	-\$0.00	\$0.00	(\$1,620.76)	(\$1,620.76)
J. Jireh's Corporation	\$0.00	\$23,513.86	\$0.00	\$6,150.96	\$29,664.82
HFA- Windham	\$0.00	\$0.00	\$0.00	(\$39,166.63)	(\$39,166.63)
Placer Vineyards	\$0.00	\$0.00	\$0.00	(\$1,959.31)	(\$1,959.31)
Comman Toltec 160, LLC	\$0.00	\$0.00	\$687.50	\$4,225.00	\$4,912.50
Foxhill 216, LLC	\$0.00	\$0.00	\$0.00	\$1,316.70	\$1,316.70
5252 Orange, LLC	\$0.00	\$5,847.56	\$0.00	\$1,194.45	\$7,042.02
Universal Hawaii	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$29,361.42	\$687.50	(\$29,361.42)	\$687.50

Court Required Holdbacks:

2% Service Fees	(\$125.00)
Collection Costs	(\$8.72)
Net Check Amount	\$553.78

The current period is the period covered by the statement.

The prior period reflects the amounts netted or held back post-petition.

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This statement is not intended to represent a loan payoff quote.

USACM reserves the right to update and supplement this statement.

THIS STATEMENT REFLECTS THE STATUS THROUGH OCTOBER 31, 2006

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER

USA COMMERCIAL MORTGAGE
COLLECTION
DEBTOR IN POSSESSION
4484 S. PECOS RD.
LAS VEGAS, NV 89121
PH. (702) 734-2400



96002
32-1/1110

DATE 11/30/2006 AMOUNT \$553.78

PAY
TO THE
ORDER
OF

FIVE HUNDRED FIFTY-THREE DOLLARS AND SEVENTY-EIGHT CENTS
John A. M. Handal
3575 SISKIYOU CT
HAYWARD, CA 94542-2519



AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

096002 11110000121 375 553 2396